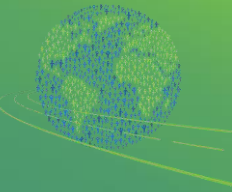


| Euroimpianti Company Profile

2023



Euroimpianti
ASTM GROUP



1 | Profile



- Euroimpianti is one of the leading Italian player in the design and construction of high-tech plants.
- Euroimpianti is part of ASTM, one of Italian top listed industrial holdings, worldwide active in fields ranging from motorway concessions (2nd motorway operator in the world) to infrastructures engineering, construction and technology.
- Euroimpianti develops integrated and EPC solutions of complex systems and state-of-the-art technology installations for the Infrastructure, Healthcare, Commercial, Technological Building, and Industry sectors



Euroimpianti is one of the leading Italian player in the design and construction of high-tech plants



Installations for external clients
(extra-captive)

- Design of installations in the area of **civil, commercial, industrial, energy efficiency, hospital installations**, also in collaboration with Itinera Group

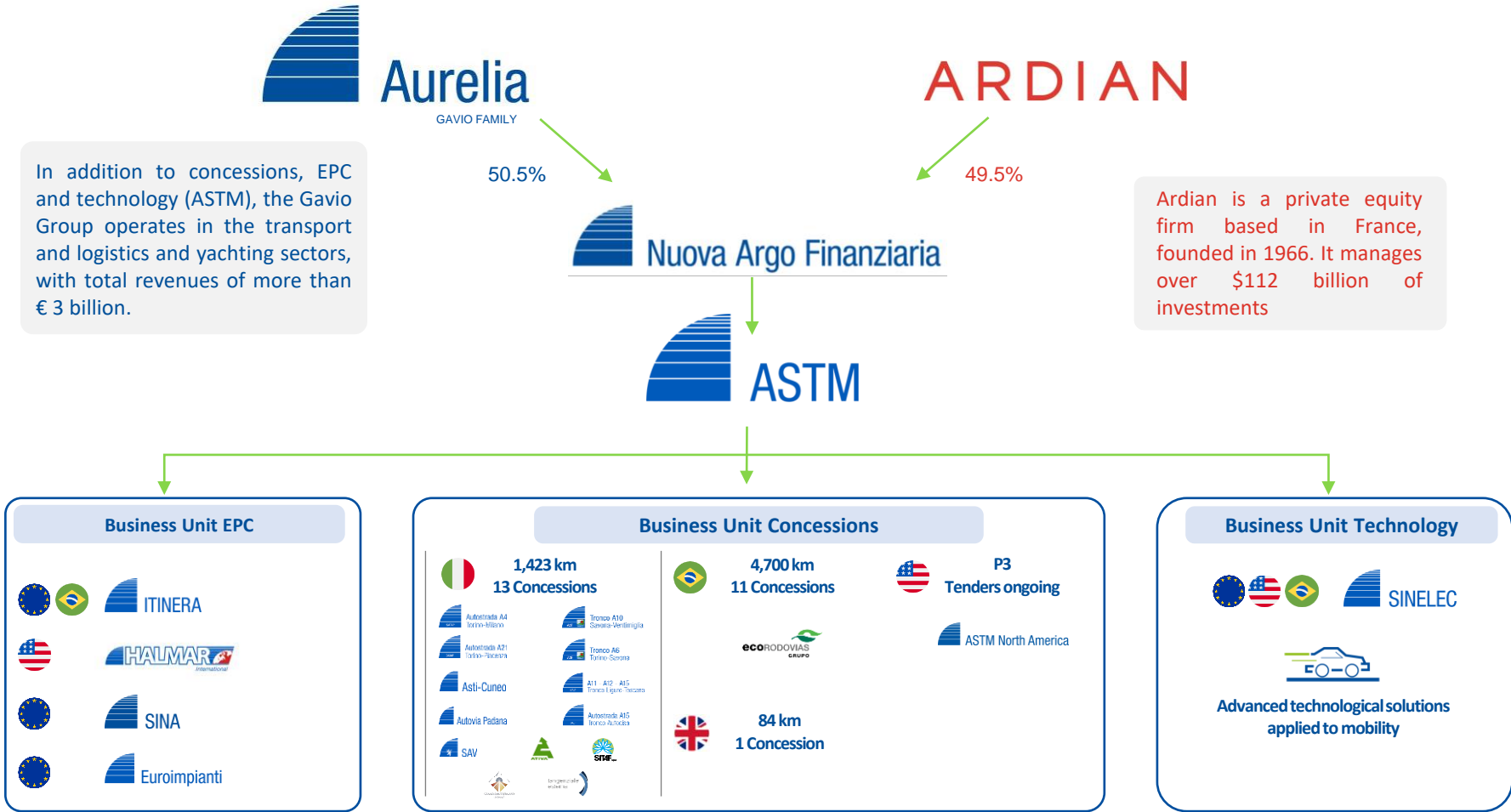
Global service and installations *(captive)*

- Design, set up and global service of **technological installations** (electrical, thermal and mechanical and SCADA - Supervisory Control And Data Acquisition), to serve infrastructures

Electrical cabinets, services and public lighting

- Design and production of **electrical cabinets**
- Development and implementation of new technologies in the field of **public lighting**

Euroimpianti | Group Structure



In addition to concessions, EPC and technology (ASTM), the Gavio Group operates in the transport and logistics and yachting sectors, with total revenues of more than € 3 billion.

Ardian is a private equity firm based in France, founded in 1966. It manages over \$112 billion of investments

3 integrated business sectors: Concessions, EPC, Technology

2 | Key Figures



€ 133 million

Consolidated Revenues in 2022



€ 404 million

Consolidated Backlog (Dec. 2022)



~ 300

Euroimpianti Group Employees



~1.500 km

Electrical cables installed



2.000 items

Electrical panels Installed 2021-2022



+600

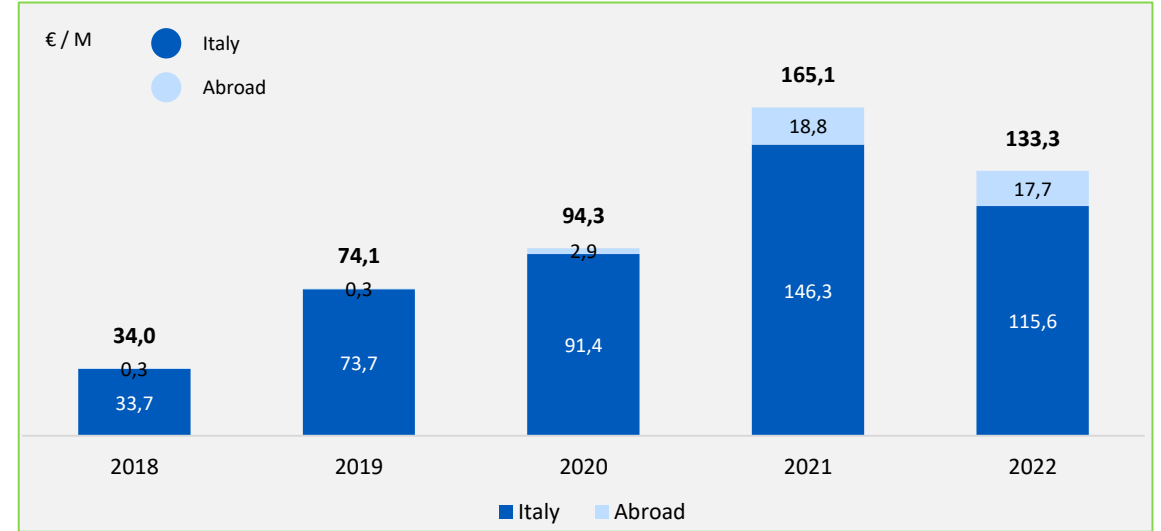
Air handling units installed in the last 5 years



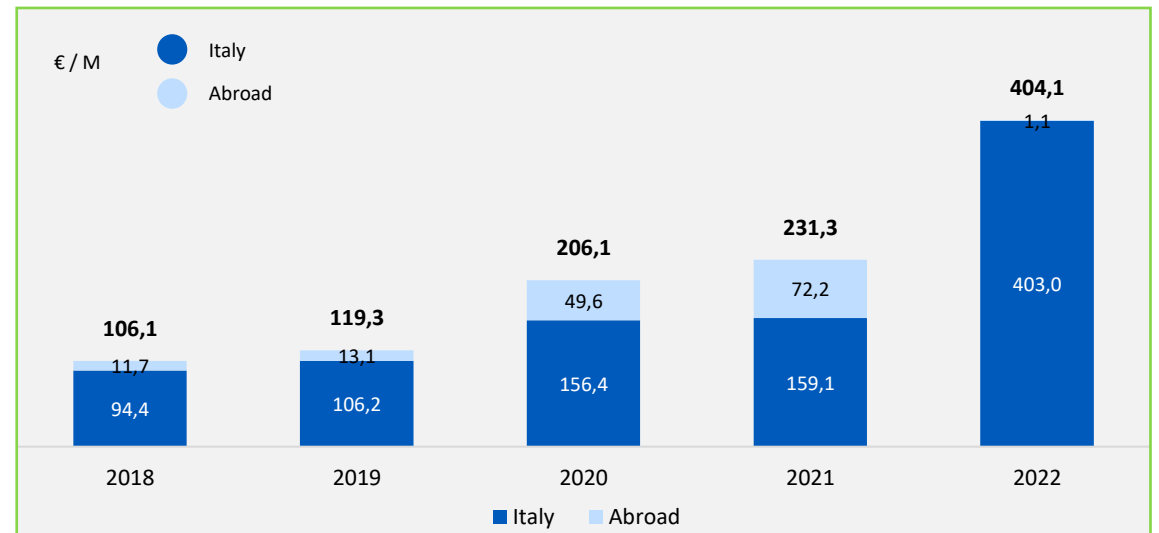
+75 million kg

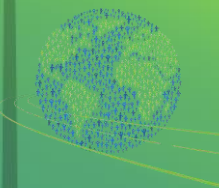
Pipelines installed in the last 5 years

Revenues



Backlog





3 | Backlog

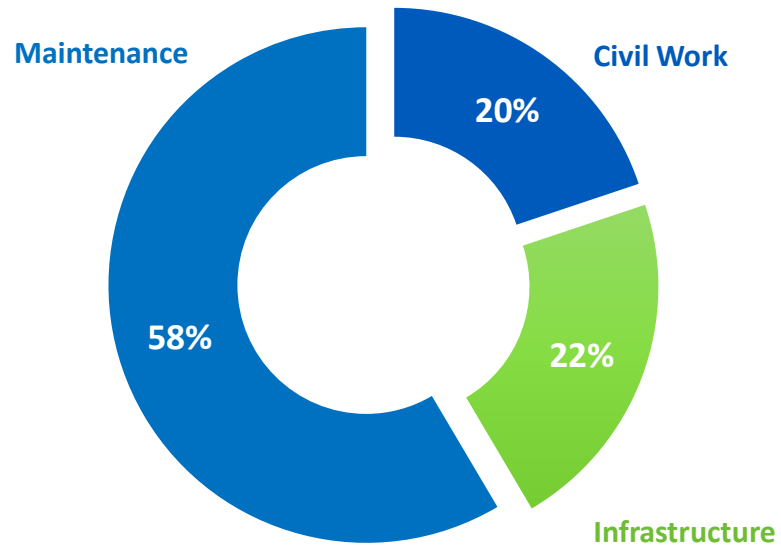


€ 404 million
Consolidated Backlog (Dec. 2022)

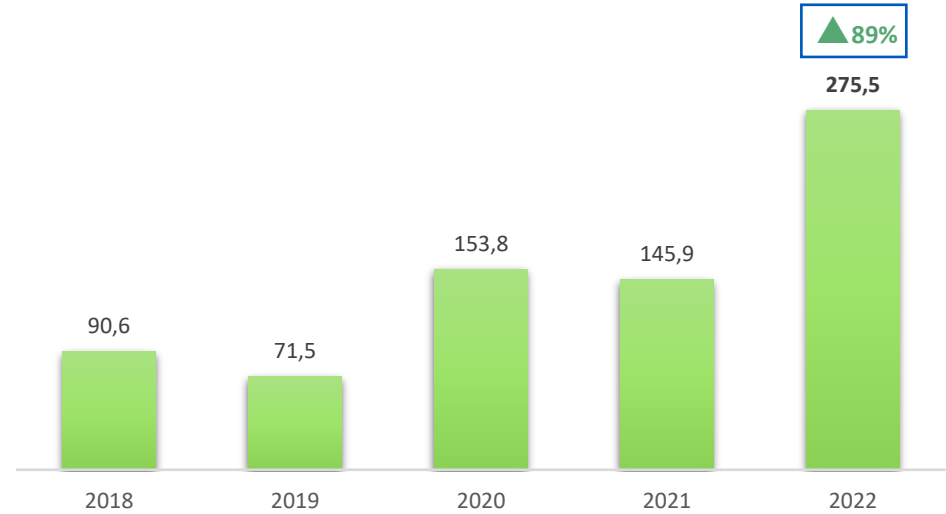


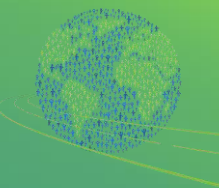
€ 275 million
New orders 2022

Business Sectors



Orders evolution





4 | Business Sectors



 ROADS AND MOTORWAYS



 HOSPITALS



 ELECTRICAL PANELS



 CIVIL AND COMMERCIAL FACILITIES



 HARBORS AND AIRPORTS



 MOTORWAYS MAINTENANCE





Euroimpianti | Business Sectors: Roads and Motorways



Client: COMPANIA NATIONALA DE ADMINISTRARE A INFRASTRUCTURII RUTIERE S.A.
Description: Lighting Installations Satu Mare Bypass, Romania



Client: S.A.T.A.P.S.P.A.
Description: Photovoltaic System Biandrate



Client: ANASS.P.A.
Description: Smart Road ANA A90 e A91



Client: SOCIETÀ AUTOSTRADA LIGURE TOSCANA S.P.A.
Description: Fostering Gallerie SALT Lotto A, Lotto B



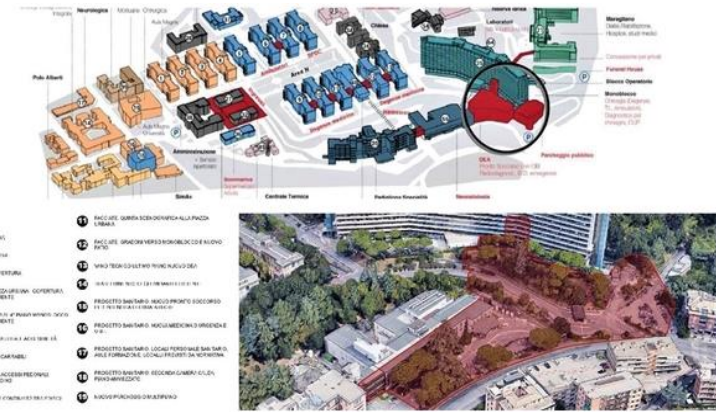
Client: OSPEDALE SAN RAFFAELE S.R.L.
Description: The New Surgery and Emergency Hub of San Raffaele Hospital, Milan



Client: KOGE HOSPITAL PROJECT TEAM I/S
Description: Implementation of all works pertaining to the electromechanical part of Zeeland University Hospital in Køge, Denmark



Client: GKSD EDILE S.P.A.
Description: Engineering services and implementation of electrical and mechanical plant for the new Galeazzi Hospital, Milan



Client: IRCCS OSPEDALE POLICLINICO SAN MARTINO
Description: Plant design and maintenance Nuovo Dea San Martino, Genova



Client: UNIVERSITY OF NAPLES
Description: Upgrading of University of Napoli



Client: UNIVERSITY OF TURIN
Description: Design, financing and implementation of the New University Area of Grugliasco



Client: CODELFA S.P.A.
Description: Execution of electrical and mechanical systems of the new sports hall in Tortona



Client: IMPRESA PIZZAROTTI & C. S.P.A.
Description: Mechanical and electrical systems in order to Urban Redevelopment of the Former Registry Office.



Client: SERRAVALLE VILLAGE S.C.A.R.L.
Description: Construction of electrical and mechanical systems for the construction of the multipurpose and commercial building



Client: TEA S.p.A.
Description: Implementation of electrical and mechanical systems for the Arese shopping center



Client: CASSA DI RISPARMIO DI PARMA E PIACENZA S.P.A.
Description: Supply and installation of electrical and Mechanical systems for Cariparma Business Center.



Client: DHL EXPRESS (ITALY) S.R.L.
Description: Electrical and special electrical systems for the realization Hub DHL Express- Malpensa.



Client: SAVE S.P.A.
Description: Rehabilitation runways, apron and hangar construction Marco Polo Airport - Venice - Tessera



Client: AEROPORTO VALERIO CATULLO DI VERONA VILAFRANCA S.P.A.
Description: Redevelopment and expansion of the departure terminal at Verona Villafranca airport



Client: ROMA CRUISE TERMINAL S.R.L.
Description: Electrical and Mechanical systems for the realization of Cruise Terminal 12, Port of Civitavecchia



Client: SAVE S.P.A.
Description: Implementation of special installations in airside area, specifically electrical and mechanical installations for the airport of Venice



5 | Certifications



1 SOA Bentley Certification

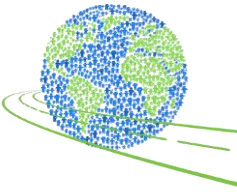
2 ISO 39001 Road Traffic Safety Management System

3 F-GAS 21023 Certification

4 Certificate of Compliance COVID-19 Protocol

5 ESCO 22500 Certification

6 Gold Certificate of Excellence 9001-14001-45001-50001




7 ISO 45001:2018 Certification



8 ISO 50001:2018 Certification



9 SA 8000:2014 Certification



10 ISO 9001:2015 Certification



11 ISO 14001:2015 Certification

#movingtothefuture



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